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GET READY FOR BIG CHANGES IN 2022...

This year's meeting will be unlike any you've ever seen. Join us in Philadelphia and experience DRI's Annual Meeting 2.0. You'll discover an entirely new way to learn, connect, and engage with your DRI community!

We've examined every aspect of our meeting to expand opportunities to make meaningful connections and enhance your knowledge base. In tandem with our trusted, traditional offerings, you will enjoy new, creative ways to make valuable business contacts and engage with peers who understand your practice.

Some examples of what you can look forward to:

- Top notch speakers discussing relevant legal issues, such as recent Supreme Court Rulings and how they may impact the business we represent.
- On-site CLE offerings *plus* additional 4 hours of on-demand CLE that provide an easy way to earn legal education credit.
- More activities that allow you to connect with peers from across the country to ensure you leave Philadelphia with an even more robust contact list!
- We've reinvented our networking receptions to help promote significant interactions. We will make it effortless to meet other attendees.
- Committee meetings include opportunities for networking plus the chance to give back during our DRI Cares and DRI for Life events.
- Complimentary on-site networking lunches on Thursday and Friday that make engaging over a meal fun and easy.
- And there are so many more opportunities like this . . . Explore this brochure to learn more!

This is **YOUR** Annual Meeting, and we are committed to providing you with programming and activities that will bring real value to you and your practice. Join us in Philadelphia for a unique and memorable experience. See you there!



Lana A. Olson President Elect, 2021-22 Birmingham, AL



Diane Fleming Averell Chair, 2022 Annual Meeting Morristown, NJ

<image>

INSPIRATION

DRI MEANS BUSINESS



DRI 2022 ANNUAL MEETING

SCHEDULE-AT-A-GLANCE

TUESDAY, OCTOBER 25

9:00am - 4:00pm	Meeting: Law Institute
5:00 - 5:30рм	Meeting: 2022 Annual Meeting Steering Committee
6:30 - 9:30рм	Leadership Celebration Dinner (by invitation)

WEDNESDAY, OCTOBER 26

9:00ам - 12:30рм	Meeting: DRI Board of Directors		
12:30 - 7:30рм	Registration		
12:45 - 2:45рм	Meeting: NFJE Board of Directors		
1:00 - 1:30рм	Meeting: Membership Committee and Substantive Law Committee Membership Chairs		
1:00 - 2:00рм	Meeting: Law Institute with Substantive Law Committee Program Chairs and Vice Chairs		
1:00 - 2:00рм	Meeting: Substantive Law Committee Publication Chairs and Vice Chairs		
1:00 - 2:00рм	Meeting: Substantive Law Committee Social Media Chairs and Vice Chairs		
1:00 - 5:00рм	Meeting: Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)		
1:30 - 2:30рм	Meeting: Membership Committee		
2:00 - 3:00рм	Meeting: Substantive Law Committee Chairs and Vice Chairs		
3:00 - 4:30рм	Meeting: Substantive Law Committee Meetings (see page 20 for details)		
4:30 - 5:30рм	Meeting: First & Second Time Attendee Program		
5:00 - 5:30рм	Networking: ADTA Reception (by invitation)		
5:00 - 5:30рм	Networking: FDCC Reception (by invitation)		
5:00 - 5:30рм	Networking: IADC Reception (by invitation)		
5:00 - 7:30рм	Networking: Exhibit Showcase		
5:30 - 6:00рм	Networking: First & Second Time Attendee Reception		
6:00 - 7:30рм	Networking: Welcome Reception (open to all)		

THURSDAY, OCTOBER 27

7:00 - 8:00am	DRI for Life Run/Walk-ROCKY STEPS
8:00 - 8:45AM	Friends of Bill W.
8:00am - 4:00pm	Registration
8:00am - 5:00pm	Meeting: Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)
9:00 - 10:30am	Keynote: Welcome and Opening General Session Featuring a Conversation with Gretchen
	Rubin and Debbie Epstein Henry, sponsored by Baker Tilly
10:45 - 11:00ам	Refreshment Break
11:00ам - 12:00рм	Education: The Art of Jury Selection: A Murder Trial Revisited
11:00ам - 2:00рм	Networking: Exhibit Showcase and Showcase Theater
12:00 - 1:15рм	Networking: Attendee Lunch in Exhibit Showcase
12:00 - 1:30рм	SLDO/NDO: Leadership Luncheon Featuring Kristi P. Nelson (by invitation)
1:30 - 3:00рм	Meeting: Substantive Law Committee Meetings <u>(see page 20 for details)</u>
2:00 - 3:00рм	Education: Cryptocurrency: It's Here. What You Need to Know Now
3:00 - 3:15рм	Refreshment Break
3:15 - 4:15рм	Education: Your Clients Are Focused on ESG and So Should You: What Every Civil Defense
	Lawyer Should Know About This Emerging Corporate Strategy
3:15 - 4:45рм	Meeting: Substantive Law Committee Meetings (see page 20 for details)
4:40 - 6:00рм	Education: CLE on the GO
7:00 - 10:00рм	Networking: An Evening at the National Constitution Center, sponsored by LawyerGuard (open to all)

VISIT <u>www.dri.org</u> TO REGISTER ONLINE

DRI 2022 ANNUAL MEETING

SCHEDULE-AT-A-GLANCE

FRIDAY, OCTOBER 28

7:00 - 8:00am	DRI for Life Run/Walk-SCHUYKILL RIVER TRAIL		
8:00 - 8:45am	Friends of Bill W.		
8:00am - 2:00pm	Registration		
8:30 - 11:00am	Meeting: Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)		
9:00 -10:00am	Keynote: Alex Dimitrief - The New Normal		
10:00 - 11:00ам	Education: The Invisible Woman: The Trials, Tribulations, and Triumphs of the Black Woman Judge in America		
10:00ам - 1:00рм	SLDO/NDO: Executive Directors Program (by invitation)		
11:00 - 11:15ам	Refreshment Break		
11:00ам - 2:00рм	Networking: Exhibit Showcase and Showcase Theater		
11:15 - 11:45ам	Meeting: Town Hall - DRI Update		
12:00 - 1:15рм	Networking: Attendee Lunch in Exhibit Showcase		
12:00 - 1:30рм	Networking: Diversity and Inclusion and Women in the Law Networking Luncheon (ticketed event)		
1:00 - 3:00рм	SLDO/NDO: Conclave for State, Local, and National Defense Organizations (by invitation)		
2:00 - 3:00рм	Education: The Supreme Court: Big Cases, Developing Trends, a New Justice, and What It All Might Mean for 2023		
3:00 - 3:15рм	Refreshment Break		
3:15 - 4:15рм	Education: No License? No Problem: Why We Should Care that Non-Lawyers are Providing		
	Legal Services and Owning Law Firms		
3:15 - 4:45PM	Meeting: Substantive Law Committee Meetings (see page 20 for details)		
3:30 - 4:30РМ	Meeting: DRI Board of Directors		
6:30 - 10:30рм	Networking: Closing Celebration and All-Star Band Bash, sponsored by Lightfoot Franklin & White (<i>ticketed event</i>)		

SATURDAY, OCTOBER 29

7:30 - 9:00am	Meeting: 2023 Annual Meeting Steering Committee		
8:00 - 9:00am	Meeting: 2022-2023 DRI Leadership Conference Breakfast (by invitation)		
9:00am - 2:00pm	Meeting: 2022-2023 DRI Leadership Conference (by invitation)		

dri™ AM 2022 SCHEDULE OF EVENTS

WEDNESDAY, OCTOBER 26

WEDNESDAY, 3:00 - 4:30 PM Substantive Law Committee Meetings (See page 20)

WEDNESDAY, 4:30 - 5:30 PM First & Second Time Attendee Program (See page 21)

WEDNESDAY, 5:00 - 7:30 PM Exhibit Showcase and Showcase Theater (See page 21)

WEDNESDAY, 5:30 - 6:00 PM First & Second Time Attendee Reception (See page 22)

WEDNESDAY, 6:00 - 7:30 PM Welcome Reception (See page 22)

THURSDAY, OCTOBER 27

THURSDAY, 7:00 - 8:00 AM DRI For Life Run/Walk- ROCKY STEPS

Join DRI for Life for a morning run or walk from the hotel to the Rocky steps. There will be leaders for various pace groups, including a walking group and the option to Uber back to the hotel for those not interested in the full round trip. "Rocky Wear" costumes are welcome! "Every champion was once a contender who refused to give up." – Rocky Balboa



VISIT <u>www.dri.org</u> TO REGISTER ONLINE

THURSDAY, 9:00 - 10:30 AM

Welcome and Opening General Session

Sponsored by: Baker Tilly

KEYNOTES: Gretchen Rubin and Debbie Epstein Henry– *Finding Happiness in Life & Law*

There's no magic, one-size-fits-all answer for building a happier, healthier, more productive life. That said, Gretchen Rubin, one of today's most influential and thought-provoking observers of happiness and human nature and a fellow lawyer, has written many best-selling books that provide frameworks and concrete steps for us to do just that. Ms. Rubin's blockbusters from *The Happiness Project* to *The Four Tendencies* as well as her award-winning happiness podcast help us to better understand ourselves and our work habits and provide new insights for professional and personal satisfaction and success. At this event,



Gretchen Rubin



Debbie Epstein Henry

Debbie Epstein Henry, a lawyer turned entrepreneur author, and workplace and women's expert, will interview Ms. Rubin with her signature style of eliciting from guests how to do better and be better at life, work, and everything in between. Ms. Epstein Henry has always questioned and improved the status quo in the law and beyond, and her interview of Ms. Rubin will explore how it's possible to practice law and practice happiness in a post-pandemic world. You won't want to miss this conversation that will enlighten and inspire each of us to work and live with more purpose, satisfaction, and success.

THURSDAY, 11:00 AM - 12:00 PM The Art of Jury Selection: A Murder Trial Revisited

Steve Schleicher and Christina Marinakis joined forces to carefully select the jury in the trial of former Minneapolis Police Officer, Derek Chauvin. Mr. Schleicher and Ms. Marinakis will discuss voir dire strategy and the selection process orchestrated for this historic case. They also will share lessons learned for selecting juries, choosing and using expert witnesses, and trial preparation that you can use in your civil practice. (*CLE eligible*)



SPEAKER Christina Marinakis, Psy.D Litigation Insights Los Angeles, CA



SPEAKER Steve L. Schleicher Maslon Minneapolis, MN

THURSDAY, 11:00 AM - 2:00 PM Exhibit Showcase and Showcase Theatre (See page 27)

THURSDAY, 12:00 - 1:15 PM Attendee Networking Lunch

Network on-site during lunch in the Exhibit Showcase where you will enjoy a complimentary meal and the chance to engage with other attendees. (See page 21)

THURSDAY, 1:30 - 3:00 PM Substantive Law Committee Meetings (See page 20)

THURSDAY, 2:00 - 3:00 PM Cryptocurrency: It's Here. What You Now Need to Know

Cryptocurrency is here. From adoption of bitcoin as legal tender in El Salvador to crypto exchanges purchasing the naming rights to professional sports arenas, cryptocurrency has become an everyday part of the global financial system and popular culture. In this session, Mr. Leber will lead a panel discussion involving several industry professionals in the cryptocurrency space. The discussion will focus on a variety of specific topics that the industry insiders think you now need to know to effectively adapt your practice or business to the fact that cryptocurrency is here. (*CLE eligible*)



MODERATOR

Nathan Leber Squire Patton Boggs Avon Lake, OH



SPEAKER Clay Porter Chief Legal Officer Burrata Inc. Washington, DC





Anna-Christina Nevison Co-founder and Chief Executive

Officer, 9VRSE Inc. and Kitty Inu New York, NY

SPEAKER Jordan K. Schwartz Honigman Grand Rapids, MI



VISIT <u>www.dri.org</u> TO REGISTER ONLINE

THURSDAY, 3:15 - 4:15 PM **Your Clients Are Focused on ESG and So Should You:** What Every Civil Defense Lawyer Should Know About This Emerging Corporate Strategy

Lawyers, as risk mitigation experts, can play a critical role in assisting a business in reaching its Environmental, Social and Governance (ESG) targets while also meeting the mandates of all relevant stakeholders, from investors to customers to communities. But did you know that there are fundamental practices and regulatory requirements necessary to support ESG metrics aimed at supporting sustainability strategies? This in-house panel will discuss the pressures and challenges companies face related to ESG reporting, the practical approaches that companies are employing in designing their ESG governance structures and controls, and procedures to ensure relevant ESG data can be collected, accurately measured, and reported, and the potentially dire consequences of falling short --- and how defense lawyers can best assist their clients in this regard. This discussion of best practices will also include an overview of the new SEC proposed regulations and the interplay between those rules and overall stakeholder directives. (*CLE eliqible*)



MODERATOR Heidi B. Friedman Thompson Hine Cleveland. OH



SPEAKER Jillian E. Charles VP and General Counsel Honeywell International Inc. Charlotte, NC



SPEAKER Kim Yapchai Tenneco Inc. Lake Forest, IL



SPEAKER Niki Schaeffer VP and General Counsel Reliability First Corporation Cleveland. OH

THURSDAY, 3:15 - 4:45 PM Substantive Law Committee Meetings (See page 20)

THURSDAY, 4:40 - 6:00 рм CLE on the GO

Grab your cell phone and put on your walking shoes and join fellow attendees for a chance to earn CLE while exploring some of the fabulous local sights as part of a guided group tour. This session will feature discussions by various DRI substantive law committees with local historic landmarks serving as the starting point for some of the hot legal issues of the day! Check CLE grid for states that have approved credit. If your schedule does not permit you to participate in this activity on Thursday, you may do it at your leisure on your own while in Philadelphia or from home. *CLE on the GO is included in your registration fee, go to www.dri.org to register.*

DON'T MISS THIS EXCLUSIVE DRI EVENT FOR ANNUAL MEETING ATTENDEES!

THURSDAY, 7:00 - 10:00 PM **AN EVENING AT THE NATIONAL CONSTITUTION CENTER**



Sponsored by: LawyerGuard

FRIDAY, OCTOBER 28

FRIDAY, 7:00 - 8:00 AM DRI For Life Run/Walk- SCHUYLKILL RIVER TRAIL

Join DRI for Life for a morning run or walk from the hotel along the Schuylkill River Trail. The riverside path is 15-feet wide and includes scenic overlooks to take in spectacular waterfront views of the Philadelphia skyline. There will be leaders for various pace groups, including a walking group.



FRIDAY, 9:00 - 10:00 AM **KEYNOTE:** Alex Dimitrief: The New Normal

DRI President-Elect Lana Olson will host a fireside chat with Alex Dimitrief, the former General Counsel of GE, about the new standards that were set for client service during the pandemic, whether these standards will become the "new normal" and how innovation can help law firms meet the challenges of the post-pandemic legal world. (*CLE eligible*)



MODERATOR

Lana A. Olson Lightfoot Franklin & White Birmingham, AL



SPEAKER

Alex Dimitrief Zeughauser Group New York City, NY

VISIT <u>www.dri.org</u> TO REGISTER ONLINE

FRIDAY, 10:00 - 11:00 AM **The Invisible Woman:** The Trials, Tribulations, and Triumphs of the Black Woman Judge in America

The nation applauded when Kentanji Brown Jackson ascended to the United States Supreme Court as the first Black woman to sit on that distinguished court. It was yet another recent example of the United States fulfilling its long overdue promise of equality and liberty for all. But why did it take 232 years for the United States to reach this historic milestone and what does that length of time say about the status of the country's judiciary and the legal milieu from which that judiciary arose? Considering the current political and legal environments and their foreseeable future, will Justice Jackson's trailblazing path to the nation's highest court usher in a new age of opportunity for Black female jurists or is her inspiring story little more than a rare breakthrough in an otherwise bleak outlook for Black female lawyers with judicial aspirations? Three distinguished Black female judges from the nation's federal courts will address these questions and more, including how the confluence of race and gender in our legal system has erected both universal and peculiar challenges for Black female lawyers seeking to fulfill their professional potential on the bench. Drawing upon their own paths to success and the experiences of their Black female peers, these panelists will not only candidly discuss the barriers to entry and progression for Black female judges but will also offer hope for a more inclusive future by recommending practical strategies and tactics whereby all legal stakeholders can come together and do their part to make the dreams of would-be Black female judges a reality. (CLE eligible)



MODERATOR

Kevin E. Clark Lightfoot Franklin & White Birmingham, AL



SPEAKER Honorable Benita Y. Pearson US District Court Northern District of Ohio Youngstown, OH





SPEAKER

Honorable Bernice B. Donald US Court of Appeals Sixth Circuit Cleveland, OH

SPEAKER Honorable Nannette J. Brown Chief Judge US District Court Eastern District of Louisiana Louisiana. New Orleans



FRIDAY, 11:00 AM - 2:00 PM Exhibit Showcase and Showcase Theater (See page 27)

FRIDAY, 11:15 -11:45 AM DRI Town Hall (Open to all)

Join DRI's Executive Committee and CEO Dean Martinez for an open discussion about what's going on in DRI and what the future holds for the organization. You will hear the latest news and get the chance to ask questions in real time!



Dean Martinez

DRI'S EXECUTIVE COMMITTEE



Douglas K. Burrell President 2021-2022 Atlanta, GA



Patrick J. Sweeney First Vice President Philadelphia, PA



Anne M. Talcott Second Vice President Portland, OR



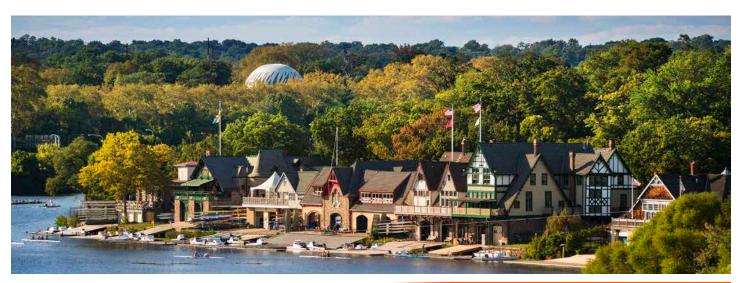
Lana A. Olson President-Elect Birmingham, AL



Emily G Coughlin Immediate Past President Boston, MA



R. Jeffrey Lowe Secretary-Treasurer New Albany, IN



VISIT <u>www.dri.org</u> TO REGISTER ONLINE

FRIDAY, 12:00 - 1:15 PM Attendee Networking Lunch

Network on-site during lunch in the Exhibit Showcase where you will enjoy a complimentary meal and the chance to engage with other attendees. (See page 21)

FRIDAY, 12:00 - 1:30 PM

Diversity and Inclusion and Women in the Law Networking Luncheon (Ticketed event. See page 23)

FRIDAY, 2:00 - 3:00 PM **The Supreme Court:** Big Cases, Developing Trends, a New Justice, and What It All Might Mean for 2023

The 2021 and 2022 terms of the Supreme Court of the United States are some of the most dynamic in modern American history. The rights of our clients – indeed, the rights of all Americans – are being affected by the Court's rulings and laws are changing all over the country as a result. And that's not all – we have a Court full of relatively new Justices poised to interpret our laws and rights in ways we have not seen before. In his very professional and humorous way, Tom Dupree will discuss recent high profile SCOTUS decisions and preview upcoming cases to be decided this term. He will address rulings

and trends, as well as constitutional and other high-profile cases that may change the course of American law. He will also analyze the impact of the appointments of the newer Justices and all the politics and personalities on the Court in a way that only he can. This is a session you absolutely cannot miss. (*CLE eligible*)



SPEAKER Thomas H. (Tom) Dupree, Jr. Gibson Dunn & Crutcher **Washington, D.C.**



FRIDAY, 3:15 - 4:15 PM **No License? No Problem:** Why We Should Care that Non-Lawyers are Providing Legal Services and Owning Law Firms

Hosted by: The Center for Law and Public Policy

Regardless of which side of the "v" you're on, non-lawyer ownership of law firms and the provision of legal services by non-lawyers are two of the hottest and most controversial topics around. You will hear about what some states and countries that permit non-lawyers to provide legal services and own law firms are doing, which will help you better understand the impact to every barlicensed lawyer if the trend continues. Not only do non-lawyer ownership and alternative business structures have the potential to upend the practice of law as we know it, but there are also critical

ethical and business implications of these models as well. This esteemed panel of plaintiff and defense bar leaders will explain what's currently happening, what's on the horizon, and how it may affect DRI members and our clients. (*CLE eligible/Ethics*)



MODERATOR Jill Cranston Rice Dinsmore & Shohl Morgantown, WV



SPEAKER Spencer H. Silverglate Clarke Silverglate Miami, FL



SPEAKER Emily G. Coughlin Coughlin Betke Boston, MA



SPEAKER Navan Ward Beasley Allen Atlanta, GA

FRIDAY, 3:15 - 4:45 PM Substantive Law Committee Meetings (See page 20)



VISIT <u>www.dri.org</u> TO REGISTER ONLINE

FRIDAY, 6:30 -10:30 PM

Closing Celebration and All-Star Band Bash (Ticketed event. <u>See page 23</u>) **Sponsored by:** Lightfoot Franklin & White



Please join us for **An Evening at the National Constitution Center** Thursday, October 27, 7:00 – 10:00 PM

Don't miss this once in a lifetime opportunity to explore the National Constitution Center with your DRI peers!







JOIN COLLEAGUES AND FRIENDS on Thursday, October 27, from 7:00 –10:00 PM for an evening of fun at DRI's exclusive networking reception at the National Constitution Center (NCC). The NCC serves as America's leading platform for constitutional education and debate, fulfilling its congressional charter to "disseminate information about the United States Constitution on a nonpartisan basis in order to increase awareness and understanding of the Constitution among the American people."

The National Constitution Center is a short 10-to-12minute walk from the Philadelphia Marriott, so don't forget to pack your walking shoes. Experience American history at its best, learn a thing or two along the way, and catch up and reconnect with friends while enjoying great food and beverages.

Note: Dress comfortably and casually



Throughout the evening you will have unlimited access to many wonderful interactive exhibits including:

- American Treasures: Documenting the Nation's Founding
- Civil War and Reconstruction: The Battle for Freedom and Equality
- Constituting Liberty: From the Declaration to The Bill of Rights
- Freedom Rising A 17-minute journey from 1787 to the present in Kimmel Theater
- Signers' Hall An opportunity to sign the Constitution alongside 42 life-size bronze statues of the Founding Fathers
- The 19th Amendment: How Women Won the Vote
- The Story of We the People A constitutional history through innovative exhibits, films, photographs, rare artifacts, and hands-on activities.

Proudly Sponsored by:





SUBSTANTIVE LAW **COMMITTEE MEETINGS**

MAXIMIZE THE VALUE OF YOUR DRI MEMBERSHIP . . . HERE'S HOW:

Attend meetings hosted by the 29 individual Substantive Law Committees ("SLCs") listed below. The Committee meetings are open to all Annual Meeting attendees - even if you've never joined DRI or one of the Substantive Law Committees. Everyone is truly welcome.

Each Substantive Law Committee Meeting Offers:

- An overview of the Committee's initiatives and ways YOU can get involved An opportunity for YOU to network with current members of the Substantive Law Committee and its Steering Committee
- An avenue to expand YOUR client development and business referral sources



ALL OF THIS IN 90 MINUTES? YOU BET! DRI MEANS BUSINESS

Wednesday, October 26

3:00 - 4:30 PM

Appellate Advocacy Aviation Law **Corporate Counsel Diversity and Inclusion** Fidelity and Surety **Litigation Skills** Women in the Law Young Lawyers

Thursday, October 27

3:15 - 4:45 PM

Alternative Dispute Resolution Internal Investigations, Regulatory, and Enforcement Litigation **Governmental Liability** Law Practice Management **Product Liability Professional Liability Trucking Law**

Thursday, October 27 1:30 - 3:00 PM

Commercial Litigation Construction Law Cybersecurity and Data Privacy Drug and Medical Device Intellectual Property Litigation Lawyers' Professionalism and Ethics Life Health Disability and ERISA

Friday, October 28

3:15 - 4:45 PM

DRI International[™] **Employment and Labor Law** Insurance Law Medical Liability and Health Care Law **Retail and Hospitality** Toxic Torts and Environmental Law Workers' Compensation

NETWORKING EVENTS

WEDNESDAY, OCTOBER 26

4:30 - 5:30 PM

First & Second Time Attendee Program

Welcome to DRI's Annual Meeting. Whether you are new to Annual Meetings, to DRI itself, or it has just been a while since your last meeting to remember how it all works – we have set up a networking and information-packed program to make sure you get the most out of your time and investment.

Through a collection of offerings, this Program will highlight the best approaches to enjoying the incredible variety and breadth of events and activities that are unique to the Annual Meeting. And, because we want you to be supported in making important one-on-one connections, we will offer the opportunity for you to partner with seasoned DRI leaders both before and during the event. All interested attendees will be invited to:

- Connect with a current DRI leader (our "ambassadors"), who will serve as a connection before, during and after the meeting to make sure you make the most of your engagement in DRI
- Participate in a pre-meeting virtual program to highlight what's new and exciting at DRI and how to best take advantage of the offerings at the Annual Meeting in Philadelphia
- Meet and network with your ambassador at the First & Second Time Attendee Reception
- Partner with your ambassador at an event during the meeting.

Our goal with this Program is to make sure that everyone has easy access to the resources and contacts to get the absolute most out of the Annual Meeting's enhanced networking and business development events and opportunities.

Please make sure when you register to mark the box to be sent more information for the First & Second Time Attendee Program. And, for those of you interested in becoming a DRI ambassador for the DRI Annual Meeting, email membership@dri.org to get involved.

5:00 - 7:30 PM

Exhibit Showcase and Showcase Theater

Don't miss this opportunity to visit with exhibitors, colleagues, and friends during the Exhibit Showcase. You will have the opportunity to discover new technologies, products, and services, and participate in DRI Cares activities throughout the week.

NEW THIS YEAR are two Thursday and Friday networking features— complimentary lunch and the chance to engage with other attendees over and the Showcase Theater where you will be able to hear from experts during short educational programs designed to give you take aways you can use every day. This is part of the expanded networking opportunities being offered throughout the Annual Meeting to enhance your attendee experience. (See page 27 for additional details.)

NETWORKING EVENTS

WEDNESDAY, OCTOBER 26

5:30 - 6:30 PM

First & Second Timers Reception

Being a first and second time attendee at the DRI Annual Meeting can present some challenges in learning to navigate DRI and the meeting itself. Join DRI leadership at a networking reception in the Exhibit Showcase as we welcome you into the DRI community! All DRI members are also encouraged to attend, mingle and share your DRI experiences with our first and second timers.

6:00 - 7:30 PM

Welcome Reception (Open to all)

There is no better meeting place to reconnect with old friends and colleagues and make new acquaintances. Stop by the Exhibit Showcase and experience the best that Philadelphia has to offer including regional food, beverages, and great conversation.

THURSDAY, OCTOBER 27

11:00 AM - 2:00 PM

Exhibit Showcase and Showcase Theater

Visit the Exhibit Showcase and participate in than many networking opportunities available. (See page 27)

7:00 - 10:00 PM

An Evening at the National Constitution Center (Open to all)

Sponsored by: LawyerGuard

Join colleagues and friends for an evening at DRI's exclusive networking reception at the National Constitution Center. Experience American history and the Constitution through hands-on interactive exhibits that will be informative and fun. Catch up and reconnect while enjoying great food and beverages. (See page 18-19)

FRIDAY, OCTOBER 28

11:00 AM - 2:00 PM

Exhibit Showcase and Showcase Theater

Visit the Exhibit Showcase and participate in than many networking opportunities available. (See page 27)

NETWORKING EVENTS

FRIDAY, OCTOBER 28

12:00 - 1:30 РМ

Diversity and Inclusion and Women in the Law Networking Luncheon (Ticketed

event)

Join your colleagues from the Diversity and Inclusion and Women in the Law Committees for a networking lunch.

Tickets to the Diversity and Inclusion and Women in the Law Networking Luncheon are \$65. Please purchase tickets by notation on the registration form or online at <u>dri.org</u>.

6:30 - 10:30 РМ Closing Celebration and All-Star Band Bash (Ticketed event)

Sponsored by: Lightfoot Franklin & White

You are cordially invited to join us Friday night as we celebrate DRI and the end of a successful week, recognize our new leaders, and award DRI's highest honors. The evening will include a cocktail reception honoring incoming president, Lana Olson, and dinner featuring the best of Philadelphia cuisine. Back by popular demand will be *The Defense Never Rests*, DRI's "own" favorite band, featuring all those familiar musicians and vocalists we met last year. The band will again be led by DRI member, Michael D. Carter, Philips Murrah, Oklahoma City, OK. Bring your dancing shoes, the evening will not disappoint. Come and help us celebrate DRI, incoming and outgoing board members, and award winners on their well-deserved achievements. Cocktail attire is appropriate for this event.

Tickets to the Closing Celebration are \$100/individual ticket. Please purchase tickets by notation on the registration form or online at dri.org. If you would like to secure a table for your group of 10, please contact the DRI Meeting Services Department at lsykes@dri.org.



DRI COMMITTEE MEETINGS

TUESDAY, OCTOBER 25

9:00AM - 4:00PMLaw Institute Meeting5:00 - 5:30PM2022 Annual Meeting Steering Committee Meeting

WEDNESDAY, OCTOBER 26

8:00 - 9:00ам	Regional Directors Meeting
9:00ам - 12:30рм	DRI Board of Directors Meeting
12:45 - 2:45рм	NFJE Board of Directors Meeting
1:00 - 1:30рм	Membership Committee and Substantive Law Committee Membership Chairs Meeting
1:00 - 2:00рм	Law Institute with Substantive Law Committee Program Chairs and Vice Chairs
1:00 - 2:00рм	Substantive Law Committee Publications Chairs and Vice Chairs
1:00 - 2:00рм	Substantive Law Committee Social Media Chairs and Vice Chairs
1:00 - 5:00рм	Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)
1:30 - 2:30рм	Membership Committee Meeting
2:00 - 3:00рм	Substantive Law Committee Chairs and Vice Chairs
3:00 - 4:30рм	Substantive Law Committee Meetings <u>(See page 20)</u>

THURSDAY, OCTOBER 27

8:00ам - 12:00рм	Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)
1:30 - 3:00рм	Substantive Law Committee Meetings (See page 20)
1:30 - 5:00рм	Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)
3:15 - 4:45рм	Substantive Law Committee Meetings (See page 20)

FRIDAY, OCTOBER 28

8:00 - 11:00ам	Nominating Committee (by appointment - sign up at registration desk in Exhibit Showcase)
11:15 - 11:45ам	DRI Town Hall Meeting (open to all)
3:15 - 4:45рм	Substantive Law Committee Meetings <u>(See page 20)</u>
3:30 - 4:30рм	DRI Board of Directors Meeting

SATURDAY, OCTOBER 29

7:30 - 9:00ам	2023 Annual Meeting Steering Committee Meeting	
9:00ам - 2:00рм	2022-2023 Leadership Conference (by invitation)	

DRI ANNUAL MEETING PROGRAMMING FOR STATE, LOCAL AND NATIONAL DEFENSE ORGANIZATION LEADERS

The DRI Annual Meeting features programs specifically dedicated to the leaders of today's state and local defense organizations (SLDOs) and National Defense Organizations (NDOs). All state/national representatives, SLDO/NDO officers, and executive directors are strongly encouraged to attend.

THURSDAY, OCTOBER 27, 2022

12:00 - 1:30 PM SLDO/NDO Leadership Luncheon (by invitation)

This program will feature Kristi Nelson, Chief Administrative Officer and General Counsel for Pomeroy Technologies. Ms. Nelson will share personal insights through her presentation, Mindshift: Finding Your Power Within, into how the most vulnerable moments in life can shake you to the core. She will describe how a

Mindshift can empower you to overcome fear, uncertainty, and self-doubt while rediscovering your resilience. New this year, we will also recognize our outgoing State/National Representatives and their achievements.

FRIDAY, OCTOBER 28, 2022

10:00 am - 1:00 pm

Executive Directors Program and Networking Luncheon (by invitation)

SLDO/NDO Executive Directors are never at a loss for things to discuss, and this year's session includes a wide variety of topics. We'll discuss current trends in what's hot and what's not in beverage service to the impact of COVID on contract negotiations, meeting attendance, marketing material ideas, and virtual options. We'll share technology hacks and productivity tools and talk about membership trends we're seeing in our states. And we'll discuss the bottom line from reserve funds to funding special projects to dealing with the taxman. Any burning topic not covered in the session's time allotment will continue during a roundtable wrap-up discussion so that everyone gets a chance to ask their fellow ED's anything.

1:00 - 3:00 PM

SLDO & NDO Conclave: Defining Your Organization's Value Proposition (by invitation)

The SLDO/NDO Conclave will focus on recruitment, retention, and engagement. State and National Defense Bar leaders will convene to learn the impact of clearly articulating your value proposition to grow and engage members. Through presentations and leadership workshops, participants will collaborate to identify ways membership in defense bar organizations has a powerful impact on lawyers, both professionally and personally, and how this translates to a stronger, more engaged organization.

MEETING INFORMATION

CLE Accreditation

The Annual Meeting has been approved for Mandatory Continuing Legal Education (MCLE) credit by the State Bar of California in the amount of 7.00 hours, including 1 hour of ethics credit. Accreditation has been requested from every state with MCLE requirements. Refer to the CLE grid in the DRI App for details when completing your meeting evaluation and CLE.

NEW in 2022 – 4 additional on-demand programs are included with your Annual Meeting registration! Information on how to access your free content will be provided at the conclusion of the meeting.

Counsel Meetings

DRI's counsel meetings incentive program provides corporations and insurance carriers with the opportunity to meet with their invited counsel. DRI's program makes it easy and enticing for companies to hold counsel meetings at the Annual Meeting. A complete schedule of counsel meetings will be distributed onsite. To find out more about the DRI member incentive program or how your company can benefit from the counsel meetings incentive program, please contact the Meeting Services Department at lsykes@dri.org.

DRI Foundation Fundraiser Benefiting NFJE



The DRI Foundation is again holding a sweepstakes at the

Annual Meeting that will support The National Foundation for Judicial Excellence (NFJE). The NFJE supports a strong, independent, responsive judiciary by providing officers of the courts with educational programs and other tools to enable them to perform at their highest level.

Everyone is invited and encouraged to buy tickets



for a chance to win one of eight fabulous prizes. You can purchase tickets when registering for the annual meeting. The more tickets you have the more likely you are to win! Ticket purchasing options available: \$50 (two tickets) or \$100 (five tickets)

Raffle Prizes:

- 1. "Away" Carry-On Travel Luggage (Value \$295)
- 2. Yeti Tundra Cooler (Value \$325)
- 3. Oculus Quest 2-Advanced All-in-One VR Headset-256 GB (Value \$349)
- 4. Blue Apron Meals Gift Card (Value \$500)
- 5. Comfy Clothing Gift Card Package (Value \$500) Incl. Vuori Clothing and Aviator Nation
- 6. Christian Louboutin Shoes (Value up to \$800)
- Broadway Theater Package (Value \$1,000) Incl. \$500 Broadway.com Gift Card and \$500 VISA/MC Gift Card toward hotel, meals, or travel.

8. Peloton Bike (Value \$1,200)

Click here for sweepstakes rules.

Exhibit Showcase

Wednesday through Friday, October 26-28

Maximize your time at the Annual Meeting by visiting the Exhibit Showcase! Mingle with exhibitors, friends, and colleagues. Discover new technologies, products, and services geared toward assisting you in representing your clients and building your practice.

A new feature this year will be the DRI Showcase Theater where you can listen in on short educational offerings on Thursday and Friday. These informative and unique programs will be designed to give you take aways you can use every day in your practice.



DRI will host many activities and networking opportunities in the Exhibit Showcase throughout the week including registration, lunches on Thursday and Friday, and the DRI Hub where you can learn about DRI membership, educational resources, The Center for Law and Public Policy, and much more. We will again host the First & Second Timers Reception followed by the Welcome Reception on Wednesday evening beginning at 5:30 PM. We will offer daily DRI Cares activities and are partnering with Ronald McDonald House Charities of Philadelphia. We encourage you to visit the Exhibit showcase daily and explore the exhibits, network with your peers, and have fun!

HOTEL FACILITY



Philadelphia Marriott Downtown

1201 Market Street (guest entrance at 1200 Filbert Street) Philadelphia, PA 19107 215.625.2900 <u>Click Here to make your reservation.</u>

Network with other attendees and exhibitors also staying at the hotel! DRI has secured a limited number of rooms at discounted group rates. A small portion of your room rate offsets the costs of the Annual Meeting. Please make your room reservations online at dri.org or directly with the hotel, and be sure to mention the DRI 2022 Annual Meeting to be eligible for this special rate: **\$289 Single/Double Occupancy**

Rooms are limited and available on a first-come, first-served basis. **Reservations must be made by Wednesday, September 27, 2022, to guarantee these special rates.** If room block capacity is reached on or before **September 27**, the DRI rate will not be guaranteed and may no longer be available. All reservations require a credit card guarantee or a deposit of the first night's room and tax. This deposit is nonrefundable if canceled within 72 hours of the arrival date.

DRI For Life Run/Walks

Join colleagues and friends on Thursday and Friday mornings for a run/walk through scenic Philadelphia to experience the "Rocky Steps" and the views along the Schuylkill River Trail. For details see <u>pages 8 and 12</u>.



SERVICE PROJECT

Wednesday through Friday, October 26-28 Hosted by: The DRI Foundation and DRI Cares Committee



DRI Cares is delighted to be partnering with Ronald McDonald House Charities® (RMHC) of the Philadelphia Region for this year's Annual Meeting. New this year, we are providing multiple opportunities for our members to participate in several philanthropic activities - all benefiting this fantastic organization. DRI Cares would love to see everyone's support. Be on the lookout for on-site information with the times and locations for these opportunities!

Ronald McDonald House Charities® (RMHC) of the Philadelphia Region supports families of seriously ill children by creating a community of comfort and hope. Their two Ronald McDonald House programs provide temporary lodging, transportation, meals, and vital supportive services to families who travel to Philadelphia for pediatric care.

The first Ronald McDonald House was born in Philadelphia on October 15, 1974. Working as a pediatric oncologist at the Children's Hospital of Philadelphia in the 1970s, Dr. Audrey E. Evans saw families spend night after night in the hospital while their children received life-saving medical treatment. Through her efforts and the generosity of many donors, Ronald McDonald House has grown from a single idea to the model for over 375 Houses worldwide. Visit <u>www.RMHCphilly.</u> org to learn how you can become involved.





VISIT <u>www.dri.org</u> TO REGISTER ONLINE

Registration Information

Save **\$300** when you register on or before **September 12, 2022**! Registration fee includes the following:

- Admission to all CLE programs
- Admission to all nonticketed events
- CLE on the GO on Thursday
- Lunch on Thursday and Friday
- 4-hours of additional on-demand CLE post meeting
- Refreshment breaks
- Networking receptions
- Opportunity to purchase tickets to the Diversity and Inclusion and Women in the Law Networking Luncheon and the Closing Celebration and All-Star Band Bash
- Access to the DRI App—access course materials, CLE and evaluation information, message attendees, personalize your schedule, and more!

Special Airline Rates

DRI is pleased to announce that discounted air fares are available on various major air carriers for DRI Annual Meeting attendees. To receive these discounts, please contact Direct Travel Ltd., DRI's official travel provider, at 800.840.0908 or via email at <u>travelrequestht@dt.com</u>. If you would like to have access to the DRI online travel booking tool, you must complete a Business Travel Profile form at <u>www.dt.com</u>. Within 24 business hours, you will receive information on accessing the system. To ensure that you receive the electronic link to the course materials in advance and that your name is listed in the Annual Meeting app, **DRI must receive your registration, either by mail, online, or by facsimile, on or before October 1, 2022**. For more information, visit www.dri.org or call 312.795.1101.

Meeting Attire

Business casual attire is appropriate for all DRI functions, except casual attire is encouraged for the Thursday night *Evening at the National Constitution Center* event sponsored by *LawyerGuard*, and cocktail attire is proper for the Closing Celebration and All-Star Band Bash sponsored by *Lightfoot Franklin & White* on Friday night.

Weather

The average high temperature in October is 67°F; however, the nights can be cooler averaging a temperature of 52°F. A jacket or coat is recommended.

Refund and Cancellation Policy

Please visit <u>https://www.dri.org/about/event-terms</u> for the Refund and Cancellation Policy.

Diversity and Inclusion in DRI: A Statement of Principle

DRI is the largest international membership organization of attorneys defending the interests of business and individuals in civil litigation.

Diversity is a core value at DRI. Indeed, diversity, which includes sexual orientation, is fundamental to the success of the organization, and we seek out and embrace the innumerable benefits and contributions that the perspectives, backgrounds, cultures, and life experiences a diverse membership provides.

Inclusiveness is the chief means to increase the diversity of DRI's membership and leadership positions. DRI's members and potential leaders are often also members and leaders of other defense organizations. Accordingly, DRI encourages all national, state, and local defense organizations to promote diversity and inclusion in their membership and leadership.

ANNUAL MEETING STEERING COMMITTEE



Annual Meeting Chair Diane Fleming Averell Morristown, NJ



Jennifer W. Hayes Auburn. AL



Shannon M. Nessier San Francisco, CA



Daniel J. Arnett Chicago, IL



Jennifer Snyder Heis Cincinnati. OH



Lynette D. Pitt Raleigh, NC



Elizabeth Brunette Atlanta, GA



Rosary A. Hernandez Phoenix, AZ



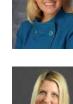
Eric L. Probst Morristown, NJ



Joseph D. Cohen Houston, TX



Guy E. Hughes Lexington, KY



Jill Cranston Rice Morgantown, WV



Catherine C. Dugan Brentwood, TN



Allen M. Estes Birmingham, AL







Sara M. Turner Birmingham, AL



Monté L. Williams The Woodlands, TX



Heidi B. Friedman Cleveland, OH



Bridget E. Harris Birmingham, AL



Gretchen N. Miller Chicago, IL

Lynne O. Ingram

Berwyn, PA



Ebony S. Morris New Orleans, LA



Sandra J. Wunderlich Saint Louis, MO



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Past Presidents

Stanley C. Morris (1960) Charleston, WV

Lewis C. Ryan (1961) Syracuse, NY

Josh H. Groce (1961-64) San Antonio, TX

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Merritt Lane, Jr. (1966) Newark, NJ

Chicago, IL

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Willis Smith, Jr. (1971) Raleigh, NC

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Rudolph A. Janata (1974) Columbus, OH

Paul W. Brock (1975) Mobile, AL

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Daniel J. Ryan (1977) Philadelphia, PA

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Burton J. Johnson (1979) Oklahoma City, OK

John M. Dinse (1980) Burlington, VT

Fred H. Sievert, Jr. (1981) Lake Charles, LA

Joseph A. Sherman (1982) Kansas City, MO

Robert C. Maynard (1983) Cleveland, OH

William T. Birmingham (1984) Phoenix, AZ

Edward W. Mullins, Jr. (1985) Columbia, SC

Ernest B. Lageson (1986) Kensington, CA

Donald F. Pierce (1987) Mobile, AL

James W. Morris III (1988) Richmond, VA

G. Duffield Smith, Jr. (1989) Dallas, TX

John M. Moelmann (1966–68) Thomas M. Crisham (1989) Chicago, IL

> Archie S. Robinson (1990) San Jose, CA

Robert D. Monnin (1991) Cleveland, OH

Stephen J. Paris (1992) Boston, MA

Claude H. Smart, Jr. (1993) Stockton, CA

James S. Oliphant (1994) Columbus, OH

Stephen G. Morrison (1995) Columbia, SC

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Robert L. Fanter (1997) West Des Moines, IA

Robert E. Scott, Jr. (1998–99) Baltimore, MD

Lloyd H. Milliken, Jr. (1999-00) Indianapolis, IN

Neil A. Goldberg (2001) Buffalo, NY

P.N. Harkins III (2002) Jackson, MS

Sheryl J. Willert (2003) Seattle, WA

William R. Sampson (2004) Kansas City, MO

Richard T. Boyette (2005) Raleigh, NC

David E. Dukes (2006) Columbia, SC

Patrick A. Long (2007) Santa Ana, CA

John H. Martin (2008) Dallas, TX

Marc E. Williams (2009) Huntington, WV

Cary E. Hiltgen (2010) Oklahoma City, OK

R. Matthew Cairns (2011) Concord, NH

Henry M. Sneath (2012) Pittsburgh, PA

Mary Massaron (2013) Bloomfield Hills, MI

J. Michael Weston (2014) Cedar Rapids, IA

John Parker Sweeney (2015) Washington, DC

Laura E. Proctor (2016) Nashville, TN

John E. Cuttino (2017) Columbia, SC

John F. Kuppens (2018) Columbia, SC

Toyja E. Kelley (2019) Baltimore, MD

Philip L. Willman (2020) Saint Louis, MO

Emily G. Coughlin (2021) Boston, MA



NAME

2022 DRI ANNUAL MEETING REGISTRATION FORM

October 25–29, 2022 | Philadelphia Marriott Downtown

Advance Registration Deadline: September 12, 2022

Visit www.dri.org to register online

NO

NAME AS YOU WOULD LIKE IT TO APPEAR ON BA	DGE	SPOUSE/GUE	ST BADGE NAME
FIRM/COMPANY			
ADDRESS			
СІТҮ		STATE	ZIP CODE
PHONE	FAX		EMAIL
HOME ADDRESS			
СІТҮ		STATE	ZIP CODE
ARE YOU A FIRST OR SECOND TIME ATTENDED	E? 1st 🗌	2nd	
I AM NEW TO THE ANNUAL MEETING AND WO I AM AN ANNUAL MEETING VETERAN AND WO WERE YOU REFERRED TO THE ANNUAL MEETIN	OULD LIKE TO SERVE AS A	N AMBASSADOR FOR FIR	OND-TIME ATTENDEE NETWORKING PROGRAM YES ST/SECOND TIME ATTENDEES YES NO
ANNUAL MEETING FEES			DRI FOUNDATION FUNDRAISER TICKETS
REGISTRATION FEES Member Nonmember Member In-House Counsel* Nonmember In-House Counsel* Member Claims Executive Nonmember Claims Executive Government Member Total Registration Fees TICKETED SOCIAL EVENTS Diversity and Women's Networking Luncheon (Friday) Individual Tickets Closing Celebration Dinner (Friday) Individual Tickets Total Ticketed Events	Number of Tickets \$65/ticket \$100/ticket	After Sept. 12 \$1,325 \$1,625 \$230 \$530 \$530 \$530 \$1,025 \$1,025 \$	Sweepstakes tickets may be purchased for a chance to win one of eight prizes. (See page 26 for details.) \$50 (Two Tickets) \$
PAYMENT INFORMATION My check for \$		ate CVC	DRI, Inc. 222 South Riverside Plaza, Suite 1870 Chicago, Illinois 60606 312.795.0747 (fax) – credit card

* In-house counsel is defined as a licensed attorney who is employed exclusively by a corporate or other private sector organization, for the purpose of providing legal representation and counsel only to that corporation, its affiliates and subsidiaries.

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Date received	Ву